

海運及空運人才培訓基金  
專業培訓課程及考試費用發還計劃（海運）申請書

Application Form for Professional Training and Examination Refund Scheme (Maritime)  
under the Maritime and Aviation Training Fund

申請人須知  
Notes for Applicants

一般須知 General Information

- 運輸及房屋局（「運房局」）於 2014 年 4 月 1 日推出「海運及空運人才培訓基金」（「基金」），加強支持海運和航空業界的人才培訓。基金的其中一項措施為「專業培訓課程及考試費用發還計劃」（「計劃」），旨在鼓勵有志投身或重返海運和航空業的人士和現職人士，包括本地船舶船員，修讀由各院校、專業或業界團體提供的課程和參加專業考試，以提升技能及獲得專業資格。計劃下的成功申請人在完成經核准的課程或通過相關專業考試後，可獲發還 80% 的費用。  
The Transport and Housing Bureau (“THB”) launched the Maritime and Aviation Training Fund (“MATF”) on 1 April 2014 to support the manpower training of the maritime and aviation industries. One of the initiatives under MATF is the Professional Training and Examination Refund Scheme (the “Scheme”). The objective of the Scheme is to incentivize those interested to join or re-join, as well as already working in, the maritime and aviation sectors, including local vessel seafarers, to attend course(s) and sit for examination(s) that are being offered by various education institutions, professional or trade bodies to raise their professionalism and competency, and encourage them to acquire relevant professional qualification(s). Under the Scheme, successful applicants will be refunded 80% of the fees for completing pre-approved courses/examinations.
- 經核准的課程／考試名單會適時作出檢討。有關經核准的課程／考試名單的資料，請瀏覽基金的網站 [www.matf.gov.hk](http://www.matf.gov.hk)。  
The list of approved courses/examinations will be reviewed from time to time. For more information about the pre-approved courses/examinations, please refer to MATF’s website [www.matf.gov.hk](http://www.matf.gov.hk).

符合資格的申請人 Persons who are eligible to apply

- 申請人必須以個人名義提出，並不接受公司／團體的申請。就每宗申請：
  - 申請人必須 -
    - 為香港居民及可在香港合法受僱；及
    - (1) 在提出本申請時，受聘於在香港營運的組織／公司及全職從事與海運有關的工作（「第一類申請」）；或
    - (2) 於 2020 年 3 月 1 日或之後自香港營運的海運業組織／公司的工作離任，其後在提出本申請時（須於 2023 年 3 月 31 日或之前），重新受聘於在香港營運的組織／公司及全職從事與海運有關的工作（「第二類申請」）；
  - 申請人修讀或參加任何一個經核准的課程或考試，並成功達到舉辦課程機構的要求或通過考試；及
  - 申請人必須從未就同一項課程／考試獲任何其他補助或資助。

Applications must be made by individuals. Applications from company/organization will not be accepted. For each application,

- the applicant must:
  - be a Hong Kong resident and lawfully employable in Hong Kong; and
  - (1) be in full-time employment in the **maritime** sector with an organization/company in Hong Kong at the time of application (“Type I Application”); or
  - (2) have left his/her employment in an organization/company of the maritime sector in Hong Kong on or after 1 March 2020, and re-employed full-time by an organization/company of the maritime sector in Hong Kong at the time of application (must be on or before 31 March 2023) (“Type II Application”);
- the applicant has enrolled in or taken one of the pre-approved courses or examinations, and has completed the course to the satisfaction of the course provider or passed the examination; and
- the applicant has not been granted any other forms of subsidy or financial assistance for the relevant course/examination.

## 形式及金額 Format and level of support

4. 每名成功申請人可獲發還有關經核准課程／考試費用的80%，上限為30,000港元。申請人只可獲發還已支付的經核准課程／考試的學費及考試費，任何其他費用，如註冊費、行政費、逾期罰款及更改課程的費用等，均不會獲發還。  
Each successful applicant will be refunded 80% of their fees, subject to a maximum of HK\$30,000, for the pre-approved course/examination. Only the fees for enrolling in the pre-approved course(s) or taking pre-approved examination(s) can be refunded. Any other charges, such as registration fees, administration fees, late charges and change of course fee charges are not eligible for refund.
5. 每名人士可就多於一項課程／考試申請發還費用，計劃下每人上限為30,000港元。  
Each individual may apply for fee refund for more than one pre-approved course/examination, up to a ceiling of \$30,000 per person under the Scheme.
6. 費用會按先到先得方式發還，直至計劃已沒有可供運用的款項。  
Refunds will be granted on a first-come-first-served basis, until funding for the Scheme has been expended.

## 款項發放安排 Payment method

7. 發還的款項會直接存入成功申請人指定接收款項的銀行帳戶。  
Payment will be made to the successful applicant by direct credit to the bank account nominated by the applicant.

## 申請手續 Procedures for application

8. 就第一類申請，申請人必須於完成課程／通過考試後**4個月內**提出申請。就第二類申請，申請人必須於2020年3月1日至2023年3月31日期間完成課程／通過考試，並於2023年3月31日或之前提出申請（請參看第3段）。填妥的申請書須**郵寄**至香港添美道2號政府總部東翼20樓運輸及房屋局海運及空運人才培訓基金。郵資不足的信件將不獲接收。逾時的申請將不獲受理。  
For Type I Application, applicants must complete and submit the application form **within four months** after completing the course / passing the examination, whichever is applicable. For Type II Application, applicants must complete the course / pass the examination during the period from 1 March 2020 to 31 March 2023 and submit the application form on or before 31 March 2023 (Please see paragraph 3). All application forms must be submitted **by post** to the Maritime and Aviation Training Fund, Transport and Housing Bureau at 20/F, East Wing, Central Government Offices, 2 Tim Mei Avenue, Hong Kong. Mail items bearing insufficient postage will be rejected. Late applications will not be accepted.
9. 運房局會於收到申請書後兩星期內將認收回條寄回給申請者。如申請者在兩星期內仍未收到回條，請發電郵至 [matf@thb.gov.hk](mailto:matf@thb.gov.hk) 或致電基金熱線 3509 7261 查詢。  
Acknowledgement of receipt will be sent to an applicant within two weeks upon receipt of the application. If the acknowledgement is not received within two weeks, an applicant should send an email to [matf@thb.gov.hk](mailto:matf@thb.gov.hk) or call the MATF hotline at 3509 7261 for enquiries.
10. 申請人可用一張申請書提出一項或以上的課程／考試費用的申請。  
Applicants may complete one application form for one or more course(s) / examination(s) for refund.
11. 申請人必須填妥申請書上的A至F部，並在申請書上簽署。未滿18歲的申請人的父母或監護人亦需於申請書上簽署。申請人如未能提供全部所需的資料，申請將不獲受理。  
Applicants should complete all parts of the application form (Sections A-F), and sign the application form as required. For applicants aged under 18, signature of their parent or guardian is required. Incomplete application forms will not be processed.
12. 申請人於遞交申請書時，應夾附下列文件的副本：
  - (a) 申請人的香港身份證（請參看第14段）；
  - (b) 由舉辦課程／考試機構發出，證明申請人已達到課程要求或通過考試的文件（如證書、成績單或信件）；
  - (c) 由舉辦課程／考試機構發出的學費／考試費的收據（收據上必須顯示申請人的姓名）；
  - (d) 證明供發還款項的帳戶的銀行名稱，帳戶持有人的姓名及帳戶號碼的文件，例如存摺首頁／月結單首頁／提款卡（帳戶持有人的姓名必須與申請人的香港身份證上的姓名相同）；
  - (e) 由在香港營運的海運業組織／公司發出的申請人任職證明文件（在申請日前一個月內發出的有效文件也可接受）；及
  - (f) 申請人於2020年3月1日或之後自香港營運的海運業組織／公司工作離任的證明文件（適用於第二類申請）。

In submitting the application form, the applicant should attach a copy of each of the following -

- (a) the applicant's Hong Kong Identity Card (Please see paragraph 14);
  - (b) documentary proof (e.g. certificate, transcript, letter) issued by the course/examination provider certifying that the applicant has completed the course to the satisfaction of the provider or passed the relevant examination;
  - (c) the receipt of course/examination fee payment (with name of applicant shown) issued by the course/examination provider;
  - (d) document issued by the bank showing the number and name of holder of the bank account to which the refund will be credited to, such as the front page of bank passbook/statement of bank account/automatic teller machine card (name of the account holder must be the same as that in the applicant's Hong Kong Identity Card);
  - (e) document to certify the applicant's employment issued by an organization/company of the maritime sector in Hong Kong (valid document issued within the last month from the application date would also be accepted); and
  - (f) document to certify the applicant has left his/her employment in an organization/company of the maritime sector in Hong Kong on or after 1 March 2020 (applicable to Type II Application).
13. 在有需要時，運房局會要求申請人就所提交的資料作出解釋或提供補充資料，以便進一步處理有關申請。  
Applicants may be required to verify the information submitted and to provide additional information necessary for processing the applications further.
14. 所有已遞交的申請書及證明文件副本概不退還。申請人應自備副本，以作參考。申請人可選擇於辦公時間內親身到香港添美道 2 號政府總部東翼 20 樓運輸及房屋局海運及空運人才培訓基金，提供其香港身份證正本供職員核實有關資料，代替提交香港身份證副本。  
All documents submitted for the application (including the application form and the supporting documents) will not be returned. Applicants are advised to **retain copies** for their own reference. Applicants may choose to visit the Maritime and Aviation Training Fund, Transport and Housing Bureau at 20/F, East Wing, Central Government Offices, 2 Tim Mei Avenue, Hong Kong, in person during normal office hours and produce their Hong Kong Identity Cards for checking, in lieu of submission of a copy of the Hong Kong Identity Card.

## 個人資料收集 Personal Data Collection

15. 申請人有責任詳盡及真確地填妥申請書及提交所需文件。運房局會根據個人資料私隱專員所發出的《身份證號碼及其他身份代號實務守則》，要求申請人提供其香港身份證副本。如申請人未能遵照上述要求，運房局可能無法處理其申請。對於申請書上填報的個人資料，運房局將作下列用途：(a) 關乎處理和覆查就海運及空運人才培訓基金而提出的各種活動申請；(b) 關乎追討付款（如有的話）的各種活動；及 (c) 統計與研究用途。  
Applicants are responsible for completing the application form fully and truthfully and providing all necessary documentary proof. In accordance with the Code of Practice on the Identity Card Number and Other Personal Identifiers issued by the Privacy Commissioner for Personal Data, applicants are requested to furnish a copy of their Hong Kong Identity Card. If an applicant fails to comply with these requirements, THB may not be able to process his/her application. THB will use the personal data provided in the applications for the purposes of (a) activities relating to the processing and counter-checking of an application under the MATF; (b) activities relating to the recovery of payments, if any; and (c) statistics and research.
16. 申請書上填報的個人資料以及其他補充資料，可為上文第15段所述的目的，或在法律授權及／或規定作出披露的情況下，向特區政府的決策局／部門／組織，舉辦課程／考試機構以及僱主披露。  
The personal data and other supplementary information that are provided in the application may be disclosed to Government policy bureaux/departments/organizations, course providers/examination authorities and employer for the purposes mentioned in paragraph 15 above or where such disclosure is authorized and/or required by law.
17. 如有需要，運房局會為上文第15段所述的目的，聯絡舉辦課程／考試機構、僱主、特區政府的決策局／部門／組織，以核實申請書上的資料。  
If necessary, THB will contact the course providers/examination authorities, employer, other government policy bureaux/departments/organizations to verify the data provided in the application with those held by them for the purposes mentioned in paragraph 15 above.
18. 根據《個人資料（私隱）條例》（第486章）第18及22條以及附表1第6原則，申請人有權要求查閱和改正申請書上的個人資料。  
In accordance with sections 18 and 22 and Principle 6 of Schedule 1 of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong), applicants have the right to request access to and correction of the personal data supplied in their applications.

19. 申請人如欲查詢所提供的個人資料或要求更正有關資料，請以書面方式向運房局提出，地址如下：  
香港添美道2號  
政府總部東翼20樓  
運輸及房屋局  
海運及空運人才培訓基金

Enquiries concerning the personal data provided in the applications and requests for the correction of such data should be made in writing to THB. The address is –  
Maritime and Aviation Training Fund  
Transport and Housing Bureau  
20/F, East Wing, Central Government Offices  
2 Tim Mei Avenue, Hong Kong

#### **查詢 Enquiries**

20. 如有任何查詢，請發電郵至 [matf@thb.gov.hk](mailto:matf@thb.gov.hk) 或致電基金熱線 3509 7261。  
For enquiries, please send email to [matf@thb.gov.hk](mailto:matf@thb.gov.hk) or call the MATF hotline at 3509 7261.

#### **其他 Others**

21. 本《申請人須知》及申請書的中文文本和英文文本如有抵觸或歧異之處，概以英文文本為準。  
In the event of any conflict or discrepancy arising from the Chinese and English versions of this “Notes for Applicants” and the application form, the English version shall prevail.

**海運及空運人才培訓基金  
專業培訓課程及考試費用發還計劃（海運）  
申請書**

**Maritime and Aviation Training Fund  
Professional Training and Examination Refund Scheme (Maritime)  
Application Form**

申請編號  
Application No.

(只供辦事處填寫 Office use only)

**A 部 Section A  
個人資料 Personal Particulars**

英文姓名  
Name in English 姓氏 Surname \_\_\_\_\_ 名字 Given names \_\_\_\_\_

中文姓名  
Name in Chinese \_\_\_\_\_

香港身份證號碼  
Hong Kong Identity Card Number \_\_\_\_\_ ( )

通訊地址  
Correspondence Address \_\_\_\_\_

聯絡電話  
Contact Telephone Number \_\_\_\_\_ 電郵地址  
E-mail Address \_\_\_\_\_

接收發還費用的  
銀行帳戶  
Bank Account for refund to be credited

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**B 部 Section B  
現時受僱資料 Current Employment Information**

第一類申請# Type I Application#  第二類申請# Type II Application# (請參看《申請人須知》第3段。Please see paragraph 3 of the "Notes for Applicants".)

公司名稱  
Company Name \_\_\_\_\_ 辦公室電話  
Office Telephone Number \_\_\_\_\_

辦公室地址  
Office Address \_\_\_\_\_

現時職位 Current Position	現時職位任職年數 Year(s) of service in current position	年 Year(s)	月 Month(s)
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工作性質# Job Nature#	船員(甲板)(本地/內河/遠洋*) Seafarers (Deck) (Local / River Trade / Ocean-going*)	<input type="checkbox"/>	船舶管理/運作 Ship Management / Operation	<input type="checkbox"/>	船舶經紀/租賃 Ship Broking / Chartering	<input type="checkbox"/>
	船員(輪機)(本地/內河/遠洋*) Seafarers (Engineer) (Local / River Trade / Ocean-going*)	<input type="checkbox"/>	船舶檢驗 Ship Surveying	<input type="checkbox"/>	貨櫃碼頭運作 Container Terminal Operation	<input type="checkbox"/>
	海事保險 Marine Insurance	<input type="checkbox"/>	船舶融資 Ship Finance	<input type="checkbox"/>	海事法/仲裁 Maritime Law / Arbitration	<input type="checkbox"/>
	船隻維修 Ship Repairing	<input type="checkbox"/>	船務代理 Shipping Agency	<input type="checkbox"/>	公共服務 Public Services	<input type="checkbox"/>
	和海運有關的教育工作 Maritime-related Education	<input type="checkbox"/>	漁民 Fishermen	<input type="checkbox"/>		
	其他(請註明) Others (Please specify)	<input type="checkbox"/>		<input type="checkbox"/>		

# 請在適當方格內加上“✓”號。Please insert a “✓” in the appropriate box.

\* 請刪去不適用者。Please delete as appropriate.

**C 部 Section C**

**申請發還課程／考試費用的資料 Information on Course/Examination Fee to be Refunded**

**(a)**

課程／考試編號

MATF Course / Examination Code

舉辦課程／考試的機構名稱

Name of Course Provider / Examination Authority

課程／考試的名稱

Course / Examination Title

課程開課及完成日期 (日／月／年)

Course Period (D/M/Y)

由 from \_\_\_\_\_ 至 to \_\_\_\_\_

或 考試日期 (日／月／年)

or Examination Date (D/M/Y)

實際由申請人繳付的學費／考試費

Actual Tuition / Examination Fee paid by the Applicant

**(b)**

課程／考試編號

MATF Course / Examination Code

舉辦課程／考試的機構名稱

Name of Course Provider / Examination Authority

課程／考試的名稱

Course / Examination Title

課程開課及完成日期 (日／月／年)

Course Period (D/M/Y)

由 from \_\_\_\_\_ 至 to \_\_\_\_\_

或 考試日期 (日／月／年)

or Examination Date (D/M/Y)

實際由申請人繳付的學費／考試費

Actual Tuition / Examination Fee paid by the Applicant

**(c)**

課程／考試編號

MATF Course / Examination Code

舉辦課程／考試的機構名稱

Name of Course Provider / Examination Authority

課程／考試的名稱

Course / Examination Title

課程開課及完成日期 (日／月／年)

Course Period (D/M/Y)

由 from \_\_\_\_\_ 至 to \_\_\_\_\_

或 考試日期 (日／月／年)

or Examination Date (D/M/Y)

實際由申請人繳付的學費／考試費

Actual Tuition / Examination Fee paid by the Applicant

**(d)**

課程／考試編號

MATF Course / Examination Code

舉辦課程／考試的機構名稱

Name of Course Provider / Examination Authority

課程／考試的名稱

Course / Examination Title

課程開課及完成日期 (日／月／年)

Course Period (D/M/Y)

由 from \_\_\_\_\_ 至 to \_\_\_\_\_

或 考試日期 (日／月／年)

or Examination Date (D/M/Y)

實際由申請人繳付的學費／考試費

Actual Tuition / Examination Fee paid by the Applicant

## D 部 Section D

### 提交的文件或證書副本 Copies of Document / Certificate Submitted

- 填妥的申請書  
Completed application form
- 香港身份證  
Hong Kong Identity Card
- 由舉辦課程／考試機構發出的文件，證明申請人已達到課程要求或通過考試（如證書、成績單或信件）  
Documentary proof(s) (e.g. certificate, transcript, letter) issued by the course/examination provider certifying that the applicant has completed the course to the satisfaction of the provider or passed the relevant examination
- 由舉辦課程／考試機構發出的學費／考試費的收據（收據上必須顯示申請人的姓名）  
Receipt(s) of course/examination fee payment (with name of applicant shown) issued by the course/examination provider
- 證明供發還款項的帳戶的銀行名稱，帳戶持有人的姓名及帳戶號碼的文件，例如存摺首頁／月結單首頁／提款卡（帳戶持有人的姓名必須與申請人的香港身份證上的姓名相同）  
Document issued by the bank showing the number and name of holder of the bank account to which the refund will be credited, such as the front page of bank passbook / statement of bank account / automatic teller machine card (name of the account holder must be the same as that in the applicant's Hong Kong Identity Card)
- 由在香港營運的海運業組織／公司發出的申請人任職證明文件（在申請日前一個月內發出的有效文件也可接受）  
Document to certify the applicant's employment issued by an organization/company of the maritime sector in Hong Kong (valid document issued within the last month from the application date would also be accepted)
- 申請人於 2020 年 3 月 1 日或之後自香港營運的海運業組織／公司工作離任的證明文件（適用於第二類申請）  
Document to certify the applicant has left his/her employment in an organization/company of the maritime sector in Hong Kong on or after 1 March 2020 (applicable to Type II Application)

## E 部 Section E

### 聲明書 Declaration

本人 \_\_\_\_\_ (申請人姓名)，持香港身份證號碼 \_\_\_\_\_ ( )，現特此聲明本人是香港居民及可在香港合法受僱。  
I, \_\_\_\_\_ (Name of Applicant), holder of Hong Kong Identity Card No. \_\_\_\_\_ ( ), hereby declare that I am a Hong Kong resident and I am lawfully employable in Hong Kong.

本人已細閱《申請人須知》，並完全明白所有內容。現特此聲明：本人在這份申請書內所填報的各項資料，盡本人所知，均屬詳盡而真實的資料。  
I have read and fully understood all contents of the "Notes for Applicants". I declare that the information provided by me in this application form is complete and true to the best of my knowledge.

本人現申請發還上列 C 部所示的實際繳付的學費／考試費的 80%。本人聲明，本人從未就 C 部所示的課程／考試獲任何其他補助或資助，並明白本人於計劃下可獲發還款項總額上限為 30,000 港元。  
I would like to apply for a refund of 80% of the actual tuition/examination fee(s) paid by me as listed in Section C above. I declare that I have not been granted any other form of subsidy or financial assistance for the course(s)/examination(s), and understand that my total refund amount under the Scheme is subject to a maximum of HK\$30,000.

本人同意，銀行向政府表示收到款項的證明，足以代替本人的收款證明。  
I agree that the bank's acknowledgement to the Government will be sufficient discharge in lieu of acknowledgement by me.

本人明白，運輸及房屋局將依據本人所提供的資料，決定本人是否符合獲海運及空運人才培訓基金發還費用的資格，以及評估本人可獲發還的金額。本人亦明白，以欺騙手段取得金錢利益而漏報資料或作出失實陳述，即屬違法，運輸及房屋局對違法者可循法律程序追究法律責任。  
I am aware that the Transport and Housing Bureau will rely on the information provided by me to determine my eligibility for refund of fee(s) under the Maritime and Aviation Training Fund and to assess the amount of refund to be offered. I also understand that any omission / misrepresentation of information with a view to obtaining pecuniary advantage by deception is an offence and is liable to legal proceedings.

本人同意申報書中所填報的每一項課程／考試的機構及僱主向運輸及房屋局提供本人的個人資料，以便運輸及房屋局處理本人的申請或核實本人就這宗申請而提供的資料。  
I give my consent to the course provider / examination authority of each course / examination and employer concerned to release my personal data to the Transport and Housing Bureau for the purpose of processing my application or verifying the information provided in this application.

本人明白，運輸及房屋局有權覆檢本人的申請，以及在有需要時調整本人獲發還的金額。本人承諾在運輸及房屋局提出要求時，將本人多收的款項歸還香港特別行政區政府。  
I understand that the Transport and Housing Bureau has the right to review my application and adjust my entitlements for refund if necessary. I undertake to refund to the Government of the Hong Kong Special Administrative Region any overpayment made to me upon demand.

申請人簽署

Signature of Applicant

日期

Date

父母或監護人簽署（如申請人不足 18 歲）

Parent or Guardian's Signature (for applicants aged under 18)

父母或監護人姓名

Full name of Parent or Guardian

海運及空運人才培訓基金  
專業培訓課程及考試費用發還計劃（海運）申請書  
**Application Form for Professional Training and Examination Refund Scheme (Maritime)  
under the Maritime and Aviation Training Fund**

認收回條

**ACKNOWLEDGEMENT OF RECEIPT**

我們已收到及正處理你的申請，並會另行通知你申請的結果。

Your application has been received and is now being processed. You will be notified of the result separately.

申請編號

（只供辦事處填寫）

Application No. \_\_\_\_\_

(Office use only)

姓名

Name

通訊地址

Correspondence  
Address

（請填上你的姓名和通訊地址）

(Please fill in your name and  
correspondence address)

姓名

Name

通訊地址

Correspondence  
Address

（請填上你的姓名和通訊地址）

(Please fill in your name and  
correspondence address)